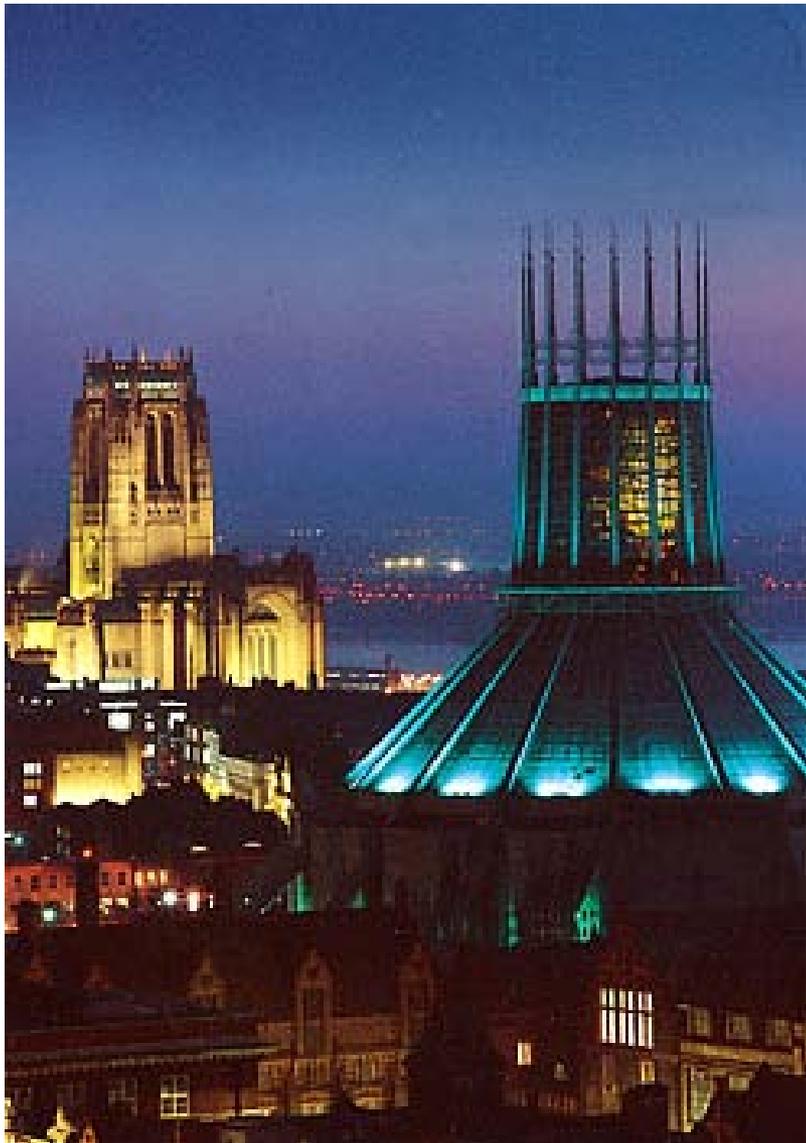




Technological Transformation of Microbiology Services: Clinical and Financial Impact

Dr James Anson
Medical Director
Liverpool Clinical Laboratories
Liverpool UK









The Perfect Storm

- Care of the Elderly – physically well, socially engaged and psychologically content.
- Chronic Disease Management including Mental Health and Carer Support.
- Specialist Surgical and Therapeutic Interventions.
- New Science: Pharmaco-Therapeutics and Genetics, Molecular Imaging and Diagnostics.
- Building technologies and flexible designs underpinned with real-time information e.g. Electronic Transfer of Prescriptions, Digital X-ray, Just-in-Time Training Programmes.



UK Science PLC

- Genetic Profiling and Therapeutic Targeting.
- Proton Beam Therapy and Novel Treatments.
- High-speed informatics and cooling technology.
- Stem-cell based research and new science.
- Prosthetics, regeneration and bio-engineering developments.

Fiscal constraints

- | | | |
|--------------------------------------|---|--------------------------|
| 1. The Depression – 30/34 | : | c. 50 months |
| 2. 1 st Oil Shock – 73/76 | : | c. 40 months |
| 3. 2 nd Oil Shock – 79/83 | : | c. 48 months |
| 4. DotCom Bust – 90/93 | : | c. 36 months |
| 4. Banking Bust – 08/? | : | Projected c. 120+ months |

Tight fiscal regime

Real income ↓

£2 billion black hole in NHS 2015-16

Size of state ↓

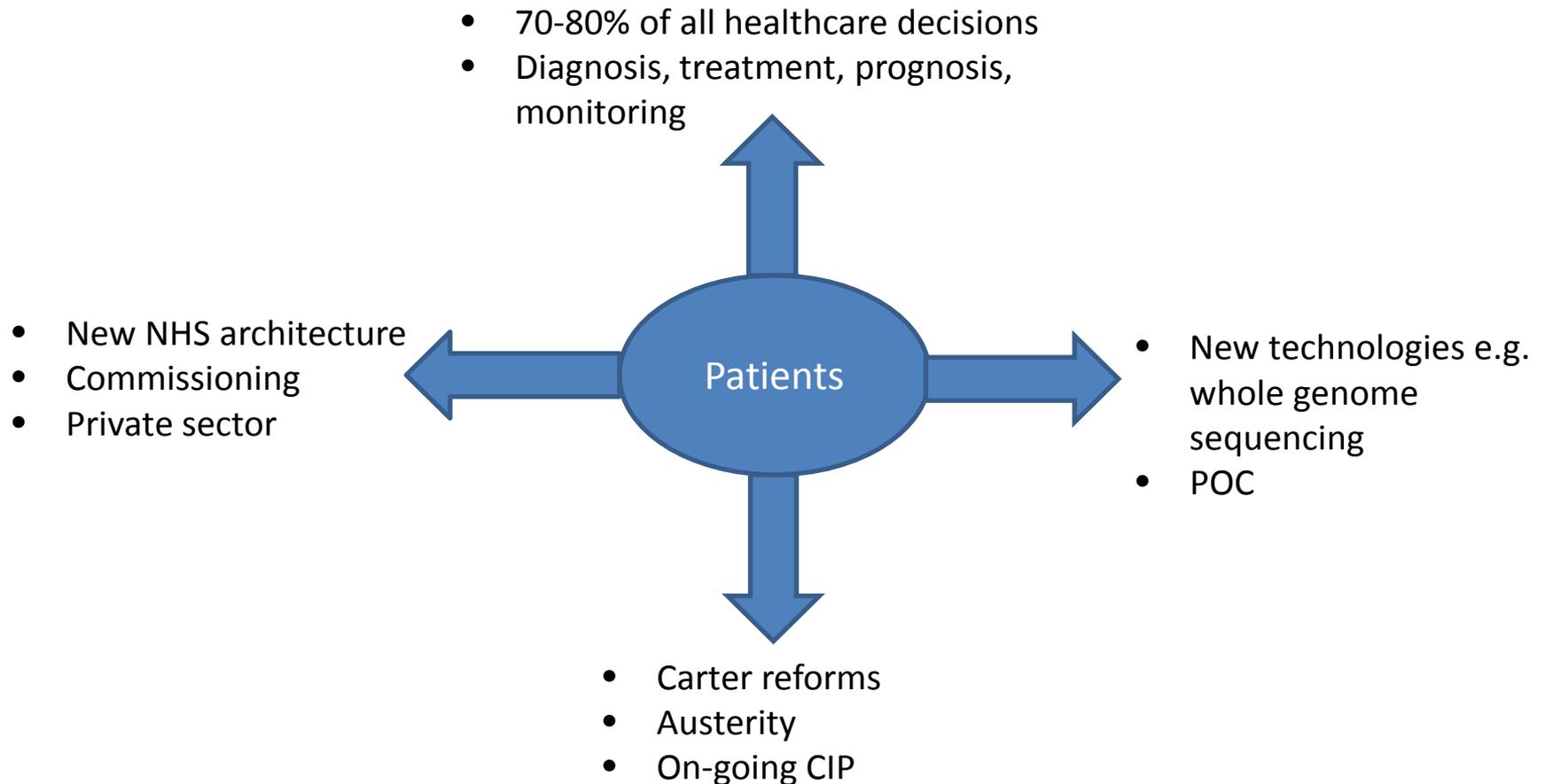
Pathology in UK

- 500 million biochemistry tests pa
- 130 million haematology tests pa
- 50 million microbiology requests pa
- 13 million histopathology slides pa

- Costs £2.5 billion (NHS England budget 2013/14 £95M)

- Demand growing

Clinical pathology at a crossroads



Technological Transformation

- Automation
- MALDI-ToF
- Molecular diagnostics

AUTOMATION

Automation in Microbiology

- The drive to productivity and efficiency in largely unchanged parts of laboratory
 - Specimen processing
 - Culture
 - Incubation
 - Reading

Exclusions

- Continuous blood culture monitoring systems



Exclusions

- Microbial ID/Sensitivity



Exclusions

- Urine analysers



Barriers to Automation

- Microbiology is too complex to automate
- No machine can replace a human in the microbiology laboratory
- Cost of automation
- Microbiology laboratories are too small for automation

Microbiology is too complex to automate

- Many different specimen types
- Urine, blood, tissues, sputum, catheter tips, prosthetic material
- Many different containers and collection systems
- Processing differs
- Media standardisation re lids, height etc.

No machine can replace a human in the microbiology laboratory

- Flexibility of human
- Interpretative science
- Speed



Cost of automation

- Not cost effective
- Specimen and test volumes too small

Microbiology laboratories are too small for automation

- Historically small laboratories attached to hospitals
- Any automation would be underutilised

Drivers for automation

- Testing volumes increasing year on year
 - Ageing population
 - Infection Control
 - Mutiresistant organsims
 - Public Health
- Consolidation of laboratories
 - 24 hour 7 day per week
- Shortage of trained BMS
- Quality
 - Shorter TrT
 - Traceability and accreditation
- Liquid-based microbiology

Liquid-based microbiology



Requirements for automation

- Flexibility
- Space and architecture
- Human working
- Specimen diversity
- Growth

- Intergate with 3rd part supplier platforms

Specimen processors

- Innova processor (BD Diagnostics, Sparks, MD)
- Previ Isola automated plate streaker (bioMérieux, Inc., Hazelwood, MO)
- Walk-away specimen processor (WASP; Copan Diagnostics, Murrieta, CA)
- Inoqula full automation/manual interaction (FA/MI) specimen-processing device (BD Kiestra B.V., Drachten, Netherlands)



BD Kiestra Inoqula full automation/manual interaction (FA/MI)

- Review of streaking utility
- Magnetic bead
- Programmable
- More isolated colonies than manual plating
- Reproducible
- 400 plates/hr (in FA mode)



Microbiology Total Laboratory Automation

- Common themes
 - Track/conveyor systems
 - High definition imaging
 - Automated incubators
 - Software to integrate processes
- Kiestra TLA (BD Kiestra B.V., Drachten, Netherlands)

BD Kiestra TLA

- First installation in clinical microbiology laboratory in 2006
- 45 full systems in place
- Modular linked with track system
- SorterA, BarcodA, and InoqulA TLA, ReadA incubators with digital imaging equipment, and the ErgonomicA workbenches
- Automated MALDI picker
- Automated sensitivity testing







TSLOYAN
BUILDERS

0151 207 2064

SITE SAFETY

✓ No unauthorized entry

⊘ Safety helmets must be worn at all times

⊘ Footwear must be worn at all times

⊘ Hi-visibility vests are to be worn at all times

⚠ Danger
Unauthorized entry is prohibited



FIRE EXIT

PUSH









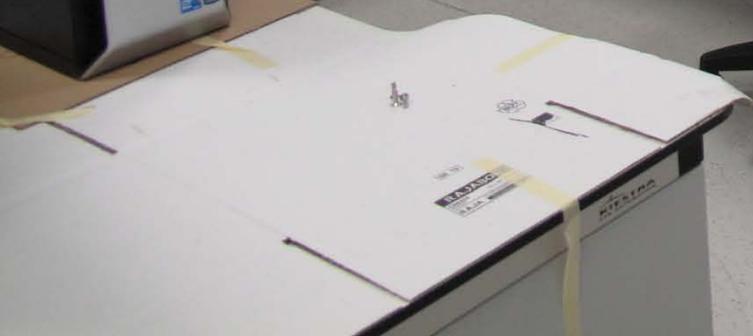






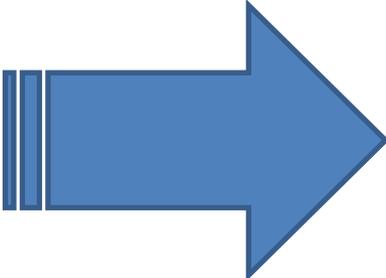
1.3
1.4

1.5
1.6





Increased efficiency??

- Limited peer-review data on both clinical and financial efficiency
 - Laboratory Productivity Index (LPI) (number of samples/staff member/day)
 - Cambridge UK
 - Frimley Park UK
 - Dublin Eire
- 
- All increased LPI at least 2 fold

Liverpool

- LPI 28 to 33
- Why?
 - Merger of laboratories
 - Implementation not focused
 - Staff released before fully functional
 - Not 24 hour working
 - Technical difficulties and equipment failure

MALDI

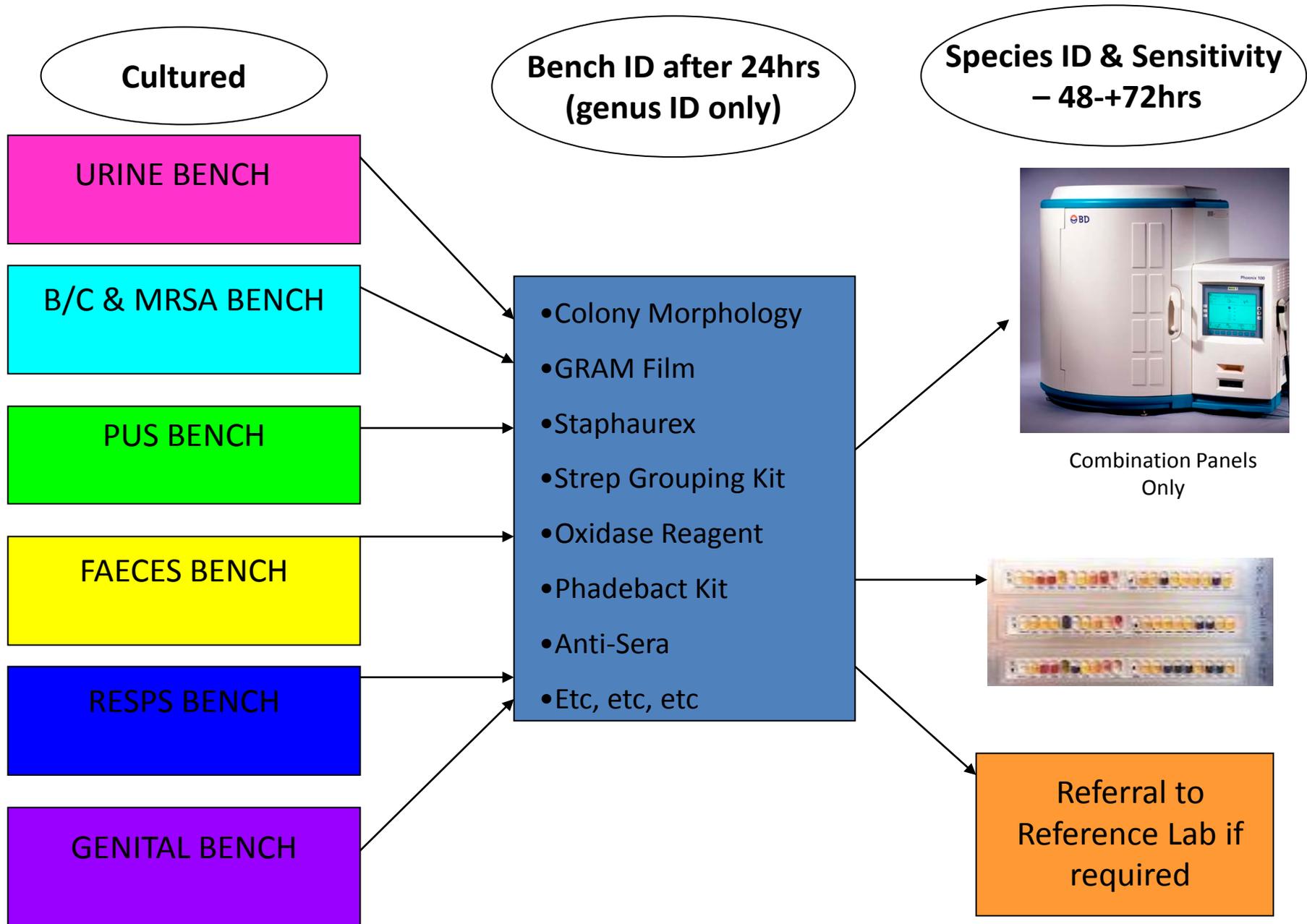
Matrix-assisted laser desorption/ionization time-of-flight (MALDI-TOF) mass spectrometry

- Probably biggest single transformation in European microbiology laboratories
- Rapidly established since 2008
- Potential for automation



 **VITEK MS™**

Methodology – Before MALDI

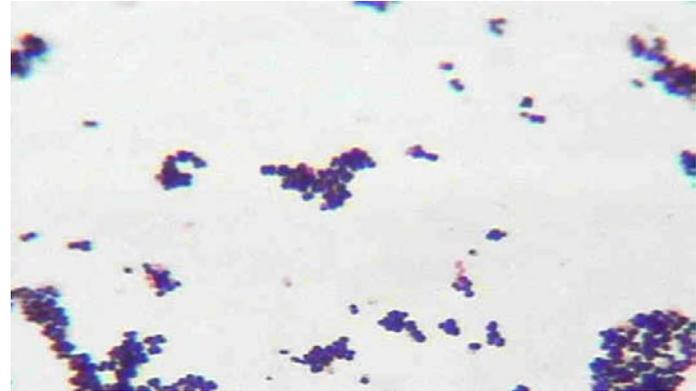


Coagulase negative Staphylococci (CNS)

Examples – *S.epidermidis*, *S.capitis*, *S.saprohyticus*, *S.haemolyticus*



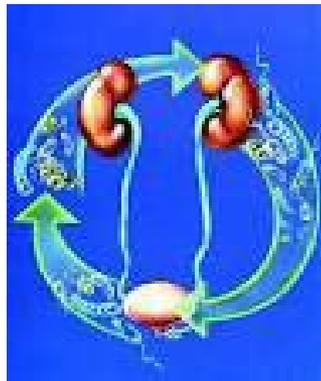
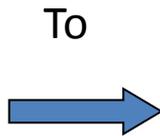
Vary from white – cream colonies



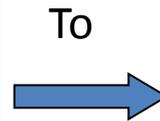
Gram Positive Cocci
characteristically in clumps/tetrads



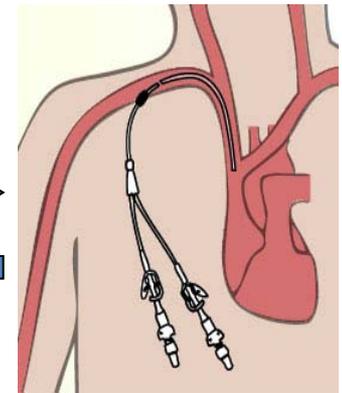
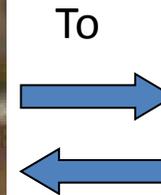
Skin colonisation all
CNS– No Infection



Urinary Tract Infection
– *S.saprohyticus*



Positive Blood
Culture – all CNS



CVP Infection –
all CNS

Methodology – after MALDI

Cultured

URINE BENCH

B/C & MRSA BENCH

PUS BENCH

FAECES BENCH

RESPI BENCH

GENITAL BENCH

MALDI ID after 24hrs
(Species ID)



Sensitivity– 48-+72hrs

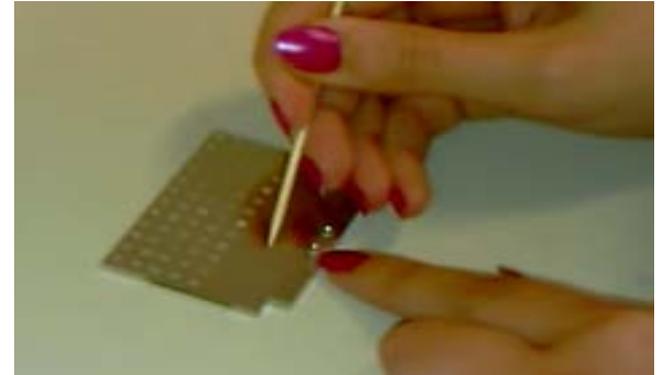


What is MALDI-TOF?

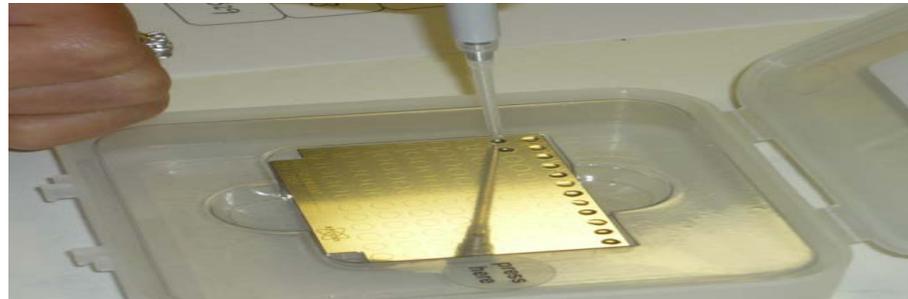
Matrix Assisted Laser Desorption/ Ionisation - Time Of Flight

Direct Smear Technique

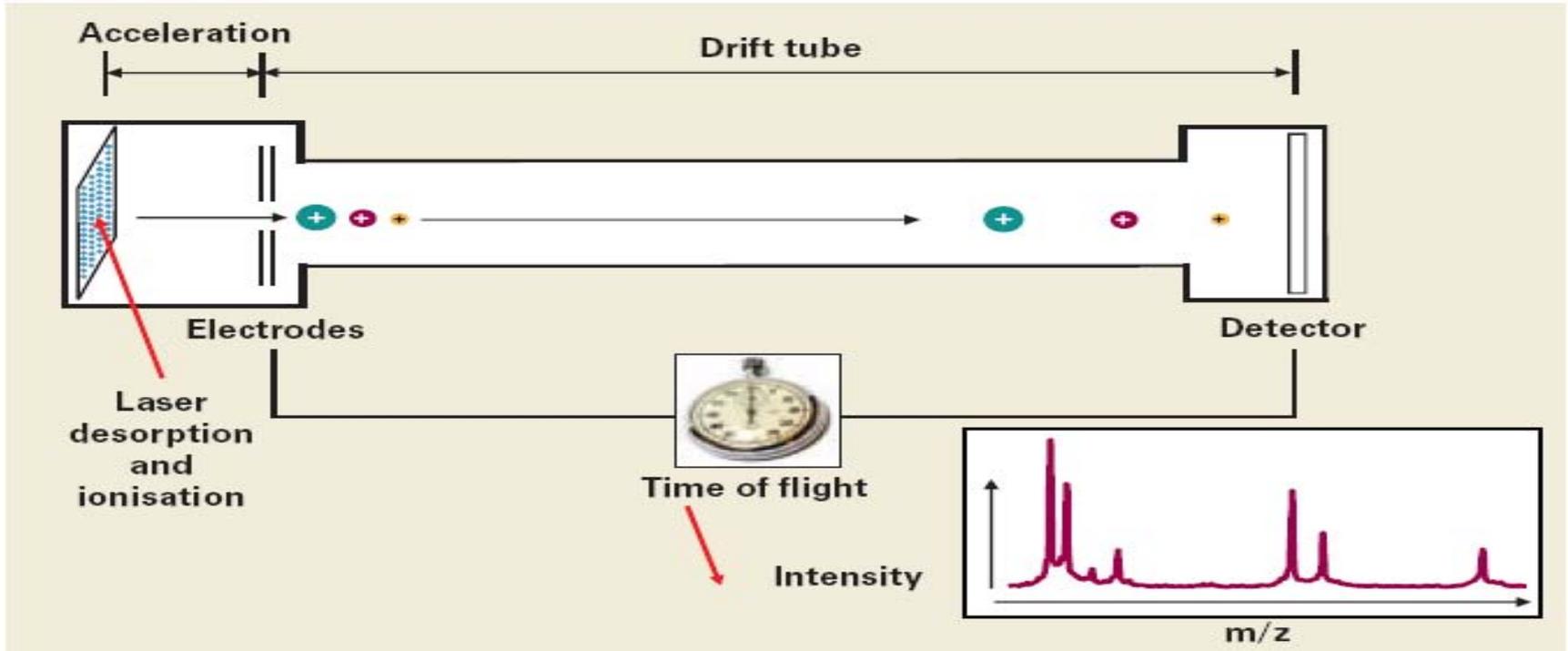
- The organism to be being identified is selected & smeared onto the steel target plate



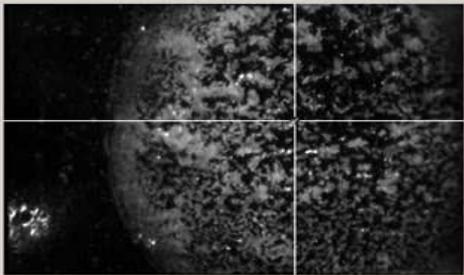
- Target spot fixed with 1 μ l of Matrix



What is the Principle of MALDI-TOF ?



- The laser fires on the target spot which generates a cloud of ions
- The ions present are then accelerated up the tube
- The greater the molecular weight of the ions the longer the time of flight
- The time it takes for the ions to reach the detector is measured and converted to Daltons(Da)/molecular weight.



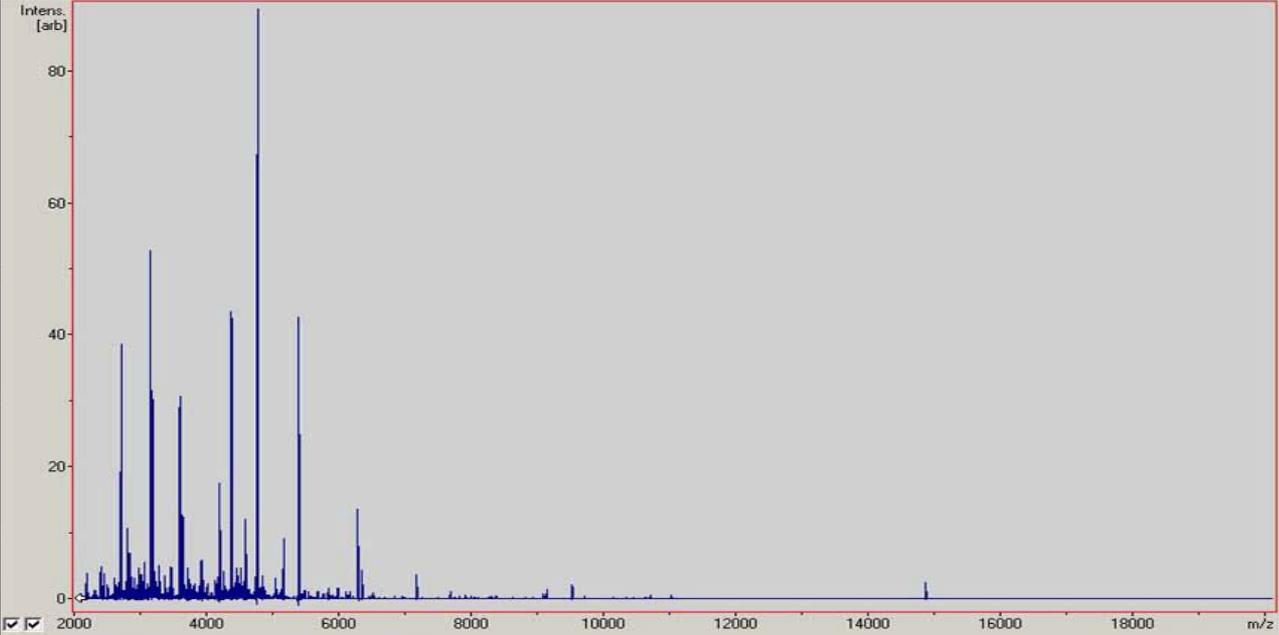
Shots: 40 / 40 Added: 120 Freq: 50.0 23 %

	1	3	5	7	9	11
A	●	●	●	●	●	●
B	●	●	●	●	●	●
C	●	■	●	●	●	●
D	●	●	●	●	●	●
E	●	●	●	●	●	●
F	●	●	●	●	●	●
G	●	●	●	●	●	●
H	●	●	●	●	●	●

Spot: C3:0 Geometry: MSP 96

Carrier: G_CCAF41E0_D1DC_4F30_BDE03E187FC89FA7

flexControl: LP_12kDa_biolyper-ges-Oct07.par



Single scaling: None 90% Shot ratio

AutoExecute
 Sample Carrier
 Spectrometer
 Detection
 Processing
 Setup
 Call

Method: DefaultBioTyper

Run: D:\Methods\Auto\Sequences\ce245cd7-b69e-406f-bab5-a9b25d43f33

Show Output

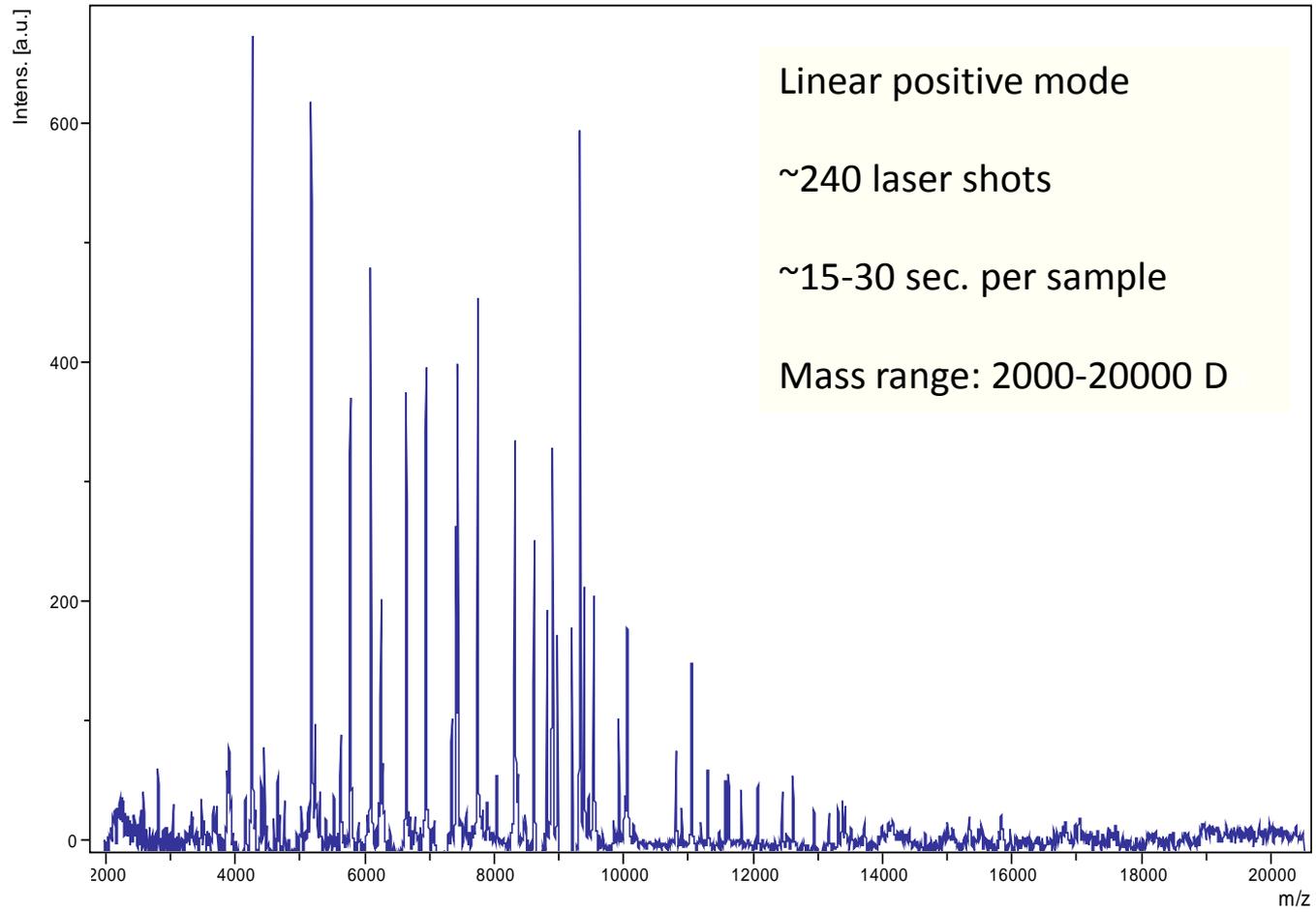
Prepared
 For Calibration
 MS Measured
 MS/MS Mea

```

8/28/2008 5:47:15 PM: Connecting to BioTyper Client successful.
8/28/2008 5:47:15 PM: Connecting to flexControl successful.
8/28/2008 5:47:15 PM: Connecting to BioTyper Server: 'hbclinprotdb1' successful.

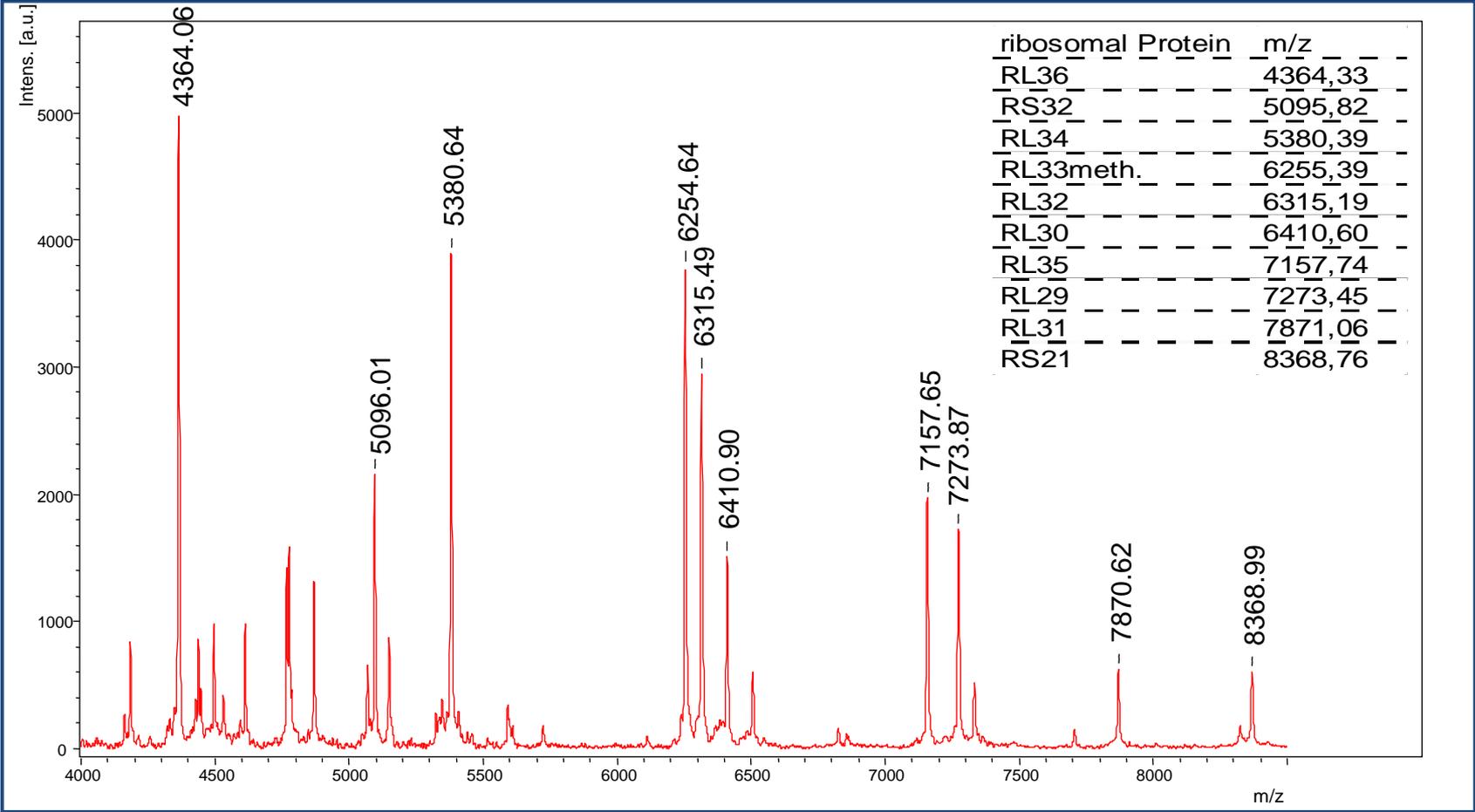
8/28/2008 5:50:42 PM: Starting BioTyper Processing...
AutoExecute Run: D:\Methods\Auto\Sequences\ce245cd7-b69e-406f-bab5-a9b25d43f33.
Processing Method: BioTyper Preprocessing Standard Method
MSP Identification Method: BioTyper MSP Identification Standard Method-gesModApril08
Project: Analysis-080828-ges01
8/28/2008 5:50:45 PM: D:\Methods\Auto\Sequences\ce245cd7-b69e-406f-bab5-a9b25d
    
```

Typical MALDI-TOF Mass Spectrum



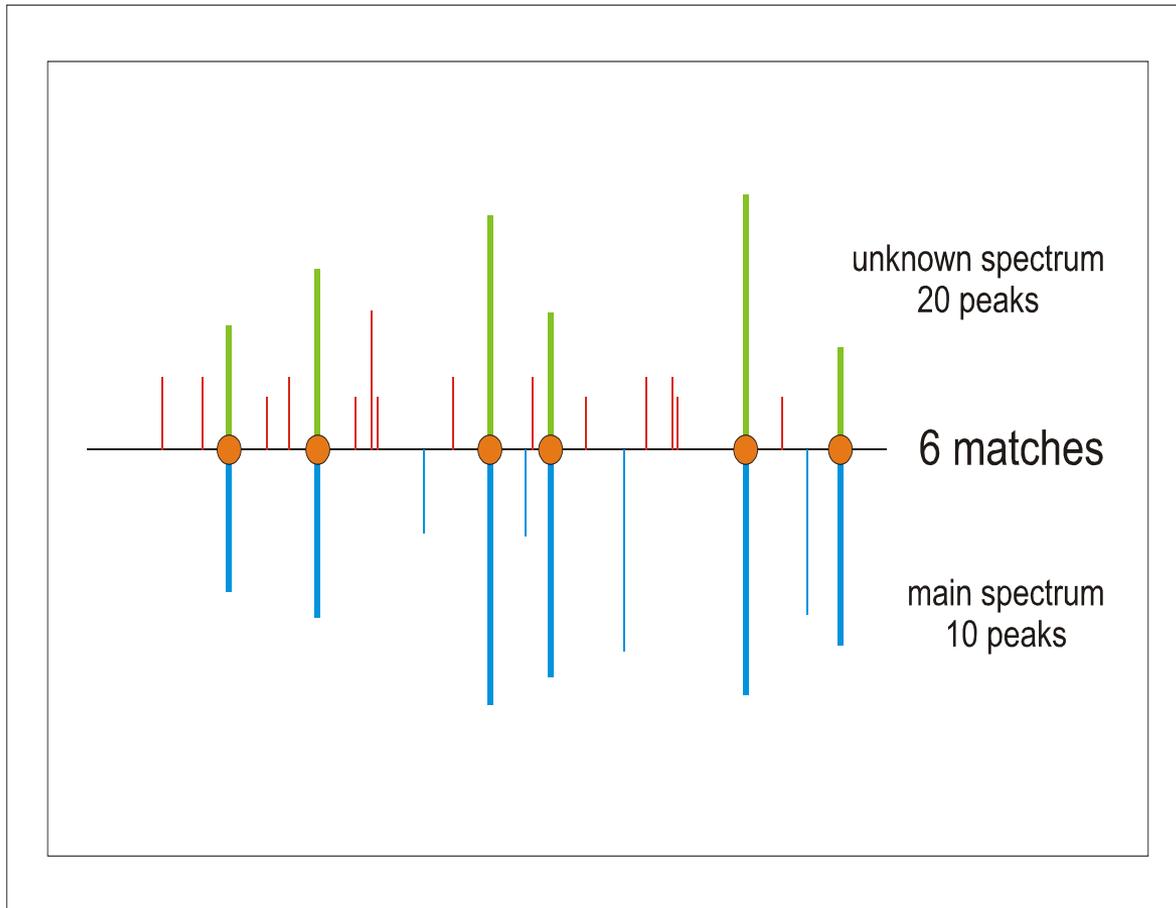
Haemophilus influenzae

The MALDI Biotyper is Robust relying on High Abundance Proteins



E.coli

Scoring System



Three Calculations

1-Unknowns in reference (6/10)

2- Reference peaks in unknown (6/20)

3 -Score of relative intensities of matching peaks (out of 10)

6 x 3 x Intensity Score

Total score out of 1000

Log_{10} score out of 3

Scoring

Meaning of Score Values

Range	Description	Symbols	Color
2.300 ... 3.000	highly probable species identification	(+++)	green
2.000 ... 2.299	secure genus identification, probable species identification	(++)	green
1.700 ... 1.999	probable genus identification	(+)	yellow
0.000 ... 1.699	not reliable identification	(-)	red

Result Overview

Analyte Name	Organism (best match)	Score Value	Organism (second best match)	Score Value
Enterococcus faecalis XY 123 BRB (+++)(A)	Enterococcus faecalis	2.348	Enterococcus faecalis	2.198
Enterococcus faecalis XY 123 BRB (+++)(A)	Enterococcus faecalis	2.331	Enterococcus faecalis	2.229
Proteus mirabilis XY 789 BRB (+++)(A)	Proteus mirabilis	2.579	Proteus mirabilis	2.378
Proteus mirabilis XY 789 BRB (+++)(A)	Proteus mirabilis	2.634	Proteus mirabilis	2.394
Pseudomonas aeruginosa MZyme BRB (+++)(A)	Pseudomonas aeruginosa	2.407	Pseudomonas aeruginosa	2.31
Pseudomonas aeruginosa MZyme BRB (+++)(A)	Pseudomonas aeruginosa	2.456	Pseudomonas aeruginosa	2.227
Staphylococcus aureus DSM 19050 BRB (++)(A)	Staphylococcus aureus	2.136	Staphylococcus aureus	2.09
Staphylococcus aureus DSM 19050 BRB (++)(A)	Staphylococcus aureus	2.288	Staphylococcus aureus	2.173

Clinical Examples

Case 1 –

B/C Positive 15/10/11 (Sat) after 24hrs, Gram film – Yeasts

Patient – AP resection in July & developed fistula. Patient ventilated with lines. Patient on Caspofungin.

Day 2 – Yeast grown & Germ Tube Positive

MALDI ID direct from plate on 17/11/11 – *Candida albicans*

Patient antibiotics changed to Fluconazole.

Case 2 -

B/C Collected on 14/11/11 @ 14:10 & came up positive on 15/11/11 before 9am - <24hrs.

Initial Gram film – GPC, clumps ? *Staphylococci*

Sepsityper – *Staphylococcus aureus* before 10am on 15/11/11

Patient Info – Pt on IV Augmentin when result was telephoned. MRSA Neg on 04/11/11.

Consultant Action – De-escalated antibiotic therapy to Flucloxacillin on 15/11/11. Day 2 – *S.aureus* (Cefoxitin =S) growing on plate and identified by Phoenix. Flucloxacillin continued.

Clinical Examples

Case 3 –

CSF Received on 10/10/11.

Patient admitted with 2/52 history headache, vomiting, increased pressure, ? Meningitis. Patient ventilated and admitted to HDU.

CSF Count – 398 WBC, 80% Polymorphs. NOS in Gram film.

11/10/11-

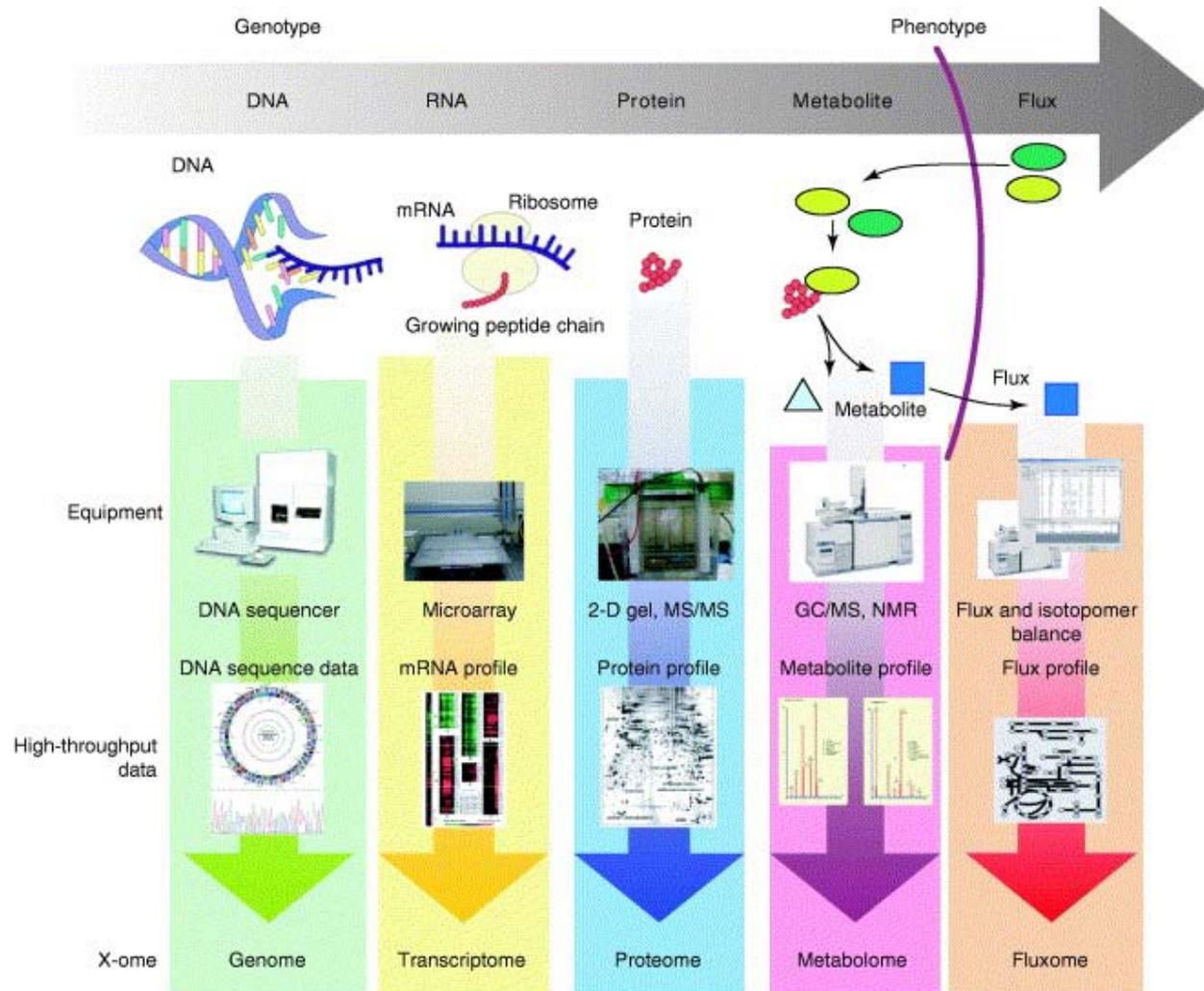
Cultures - Yeast. Original Gram film reviewed, Still NOS.

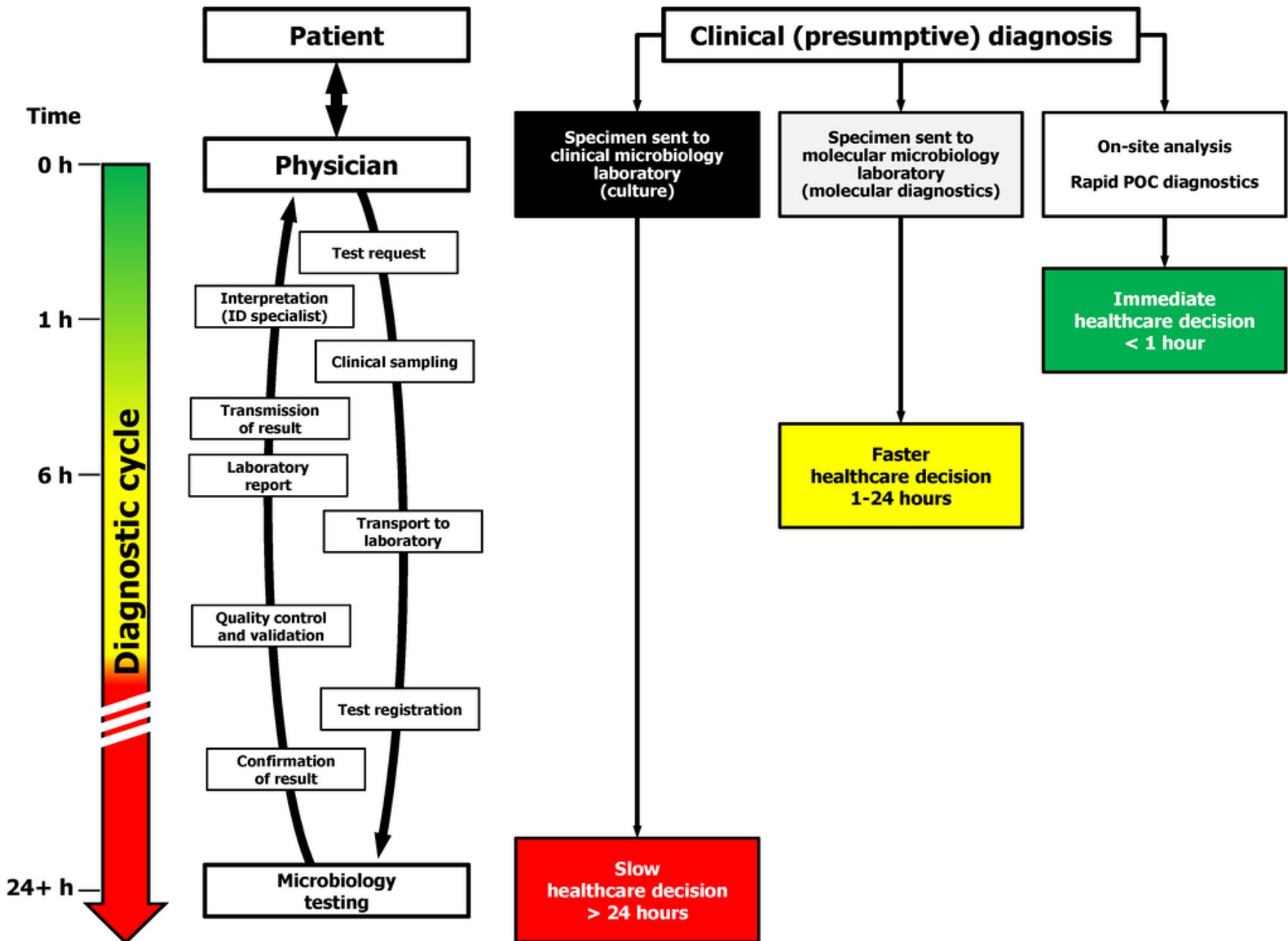
Put straight on MALDI – *Cryptococcus neoformans* – Surprised but ID within 24hrs

MALDI ID – Led the Consultants down a different patient management route.

MOLECULAR DIAGNOSTICS

Molecular diagnostics and omics





Where do innovative molecular diagnostics fit in???

How do they help?

Are they cost effective across health economy?

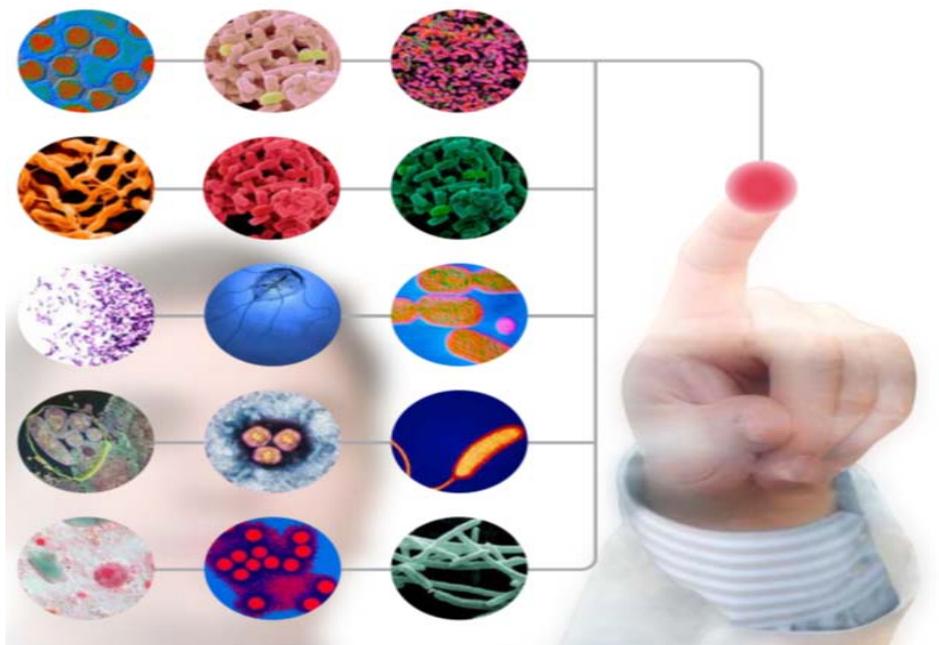
xTAG GPP

Luminex

xTAG® Gastrointestinal Pathogen Panel

Answers at Your Fingertips

1 sample, 1 test, 15 results

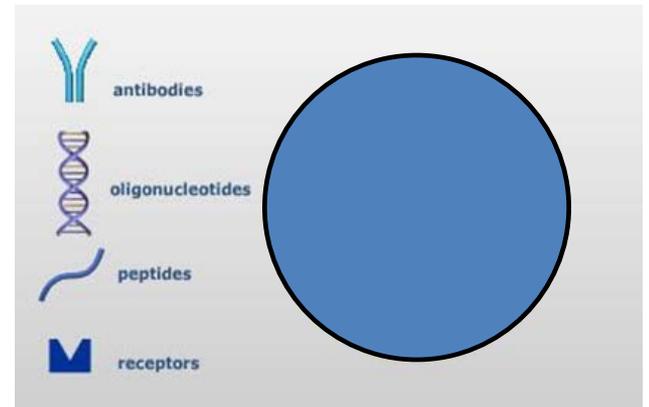


Reportable Targets	Number of Analytes
Adenovirus 40/41	1
Rotavirus A	1
Norovirus GI/GII	2
<i>Clostridium difficile</i> toxin A/B	2
<i>Salmonella</i>	2
<i>Shigella</i>	1
<i>Campylobacter</i> (<i>C. jejuni</i> , <i>C. coli</i> , <i>C. lari</i>)	1
<i>Escherichia coli</i> O157	1
Enterotoxigenic <i>E. coli</i> (ETEC) LT/ST	2
<i>Yersinia enterocolitica</i>	1
<i>Vibrio cholerae</i>	1
Shiga-like Toxin producing <i>E. coli</i> (STEC) stx 1/stx 2	2
<i>Giardia lamblia</i>	1
<i>Cryptosporidium</i>	1
<i>Entamoeba histolytica</i>	1
Internal control (MS2)	1
Total	21



MICROSPHERES

xMAP Technology uses small microspheres or beads



xMAP
TECHNOLOGY

Detect up to 500 biological agents simultaneously

ARIES – when you need to know



Sample to answer in under 2 hours

Flu A/B/RSV

C difficile

Norovirus

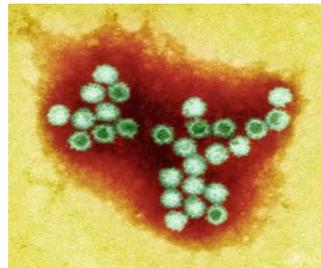
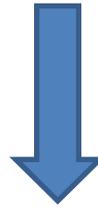
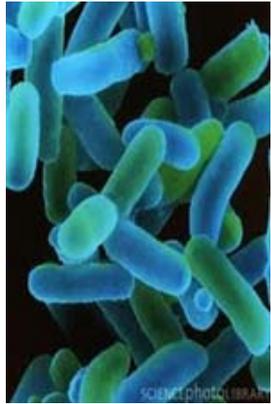
Infectious Diarrhoea

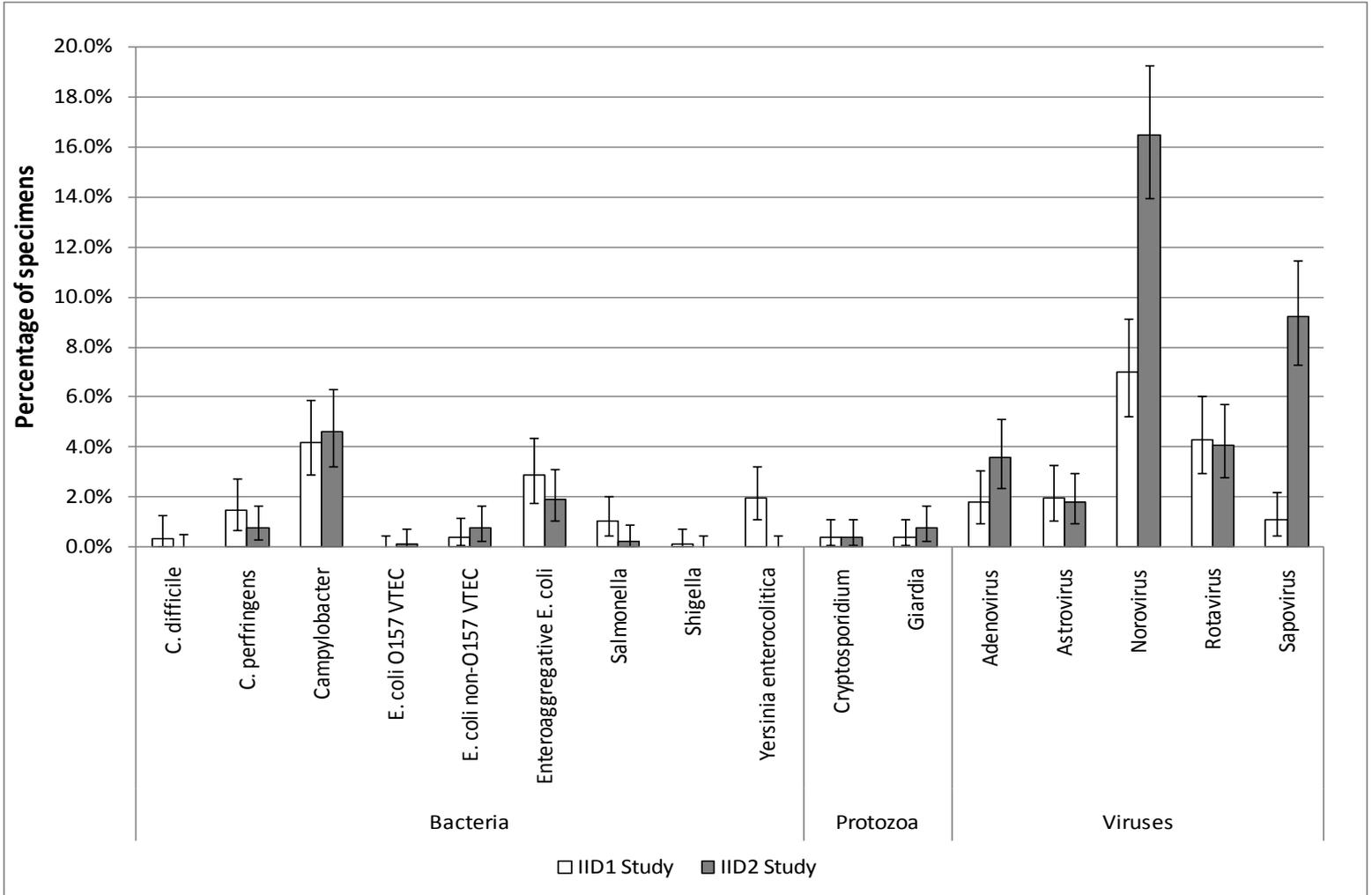
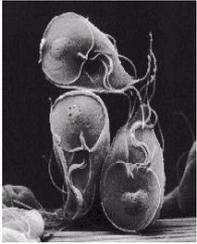
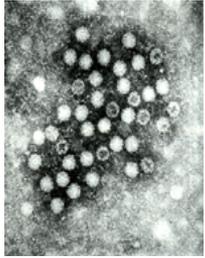
Context

- Aetiology is variable (bacteria, viruses, parasites)
- IID2 study (O'Brien 2011) in community in UK
 - 25% of population have episode of IID annually
 - 2/3 viral, 1/3 bacterial
- Difficult to differentiate clinically
- Poor ascertainment of causes (cause unidentified in >80% of cases)



Clinical confusion





More than a nuisance

- 2 billion cases of infectious diarrhoea each year globally
- 1.8 million deaths
- In Europe 200,000 cases and 1000 deaths
- In UK
 - 17M cases, 1M GP consultations
 - Major disruption to hospitals with ward closures
 - Leads to bed blocking and loss of tariff
 - Socio-economic impact with loss of days working (11m) and school
 - Estimated financial impact £1.5 billions

Clinical classification

Table 1: Important causative agents of gastroenteritis by age group and nature of stool worldwide ⁴

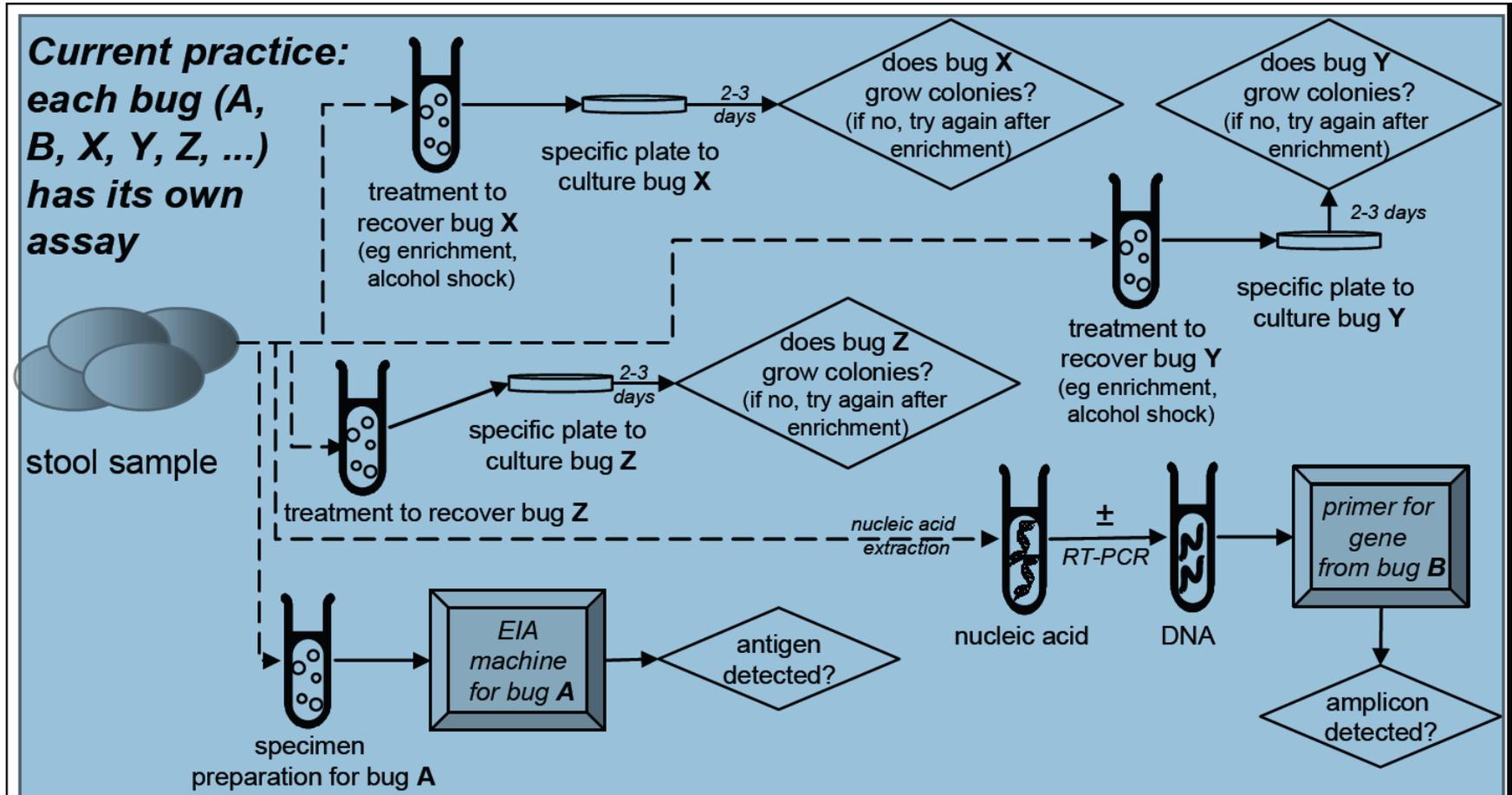
Watery	
≤ 2 years	Rotavirus, astrovirus, calicivirus, enteric adenovirus, enteropathogenic <i>Escherichia coli</i> (EPEC), enterotoxigenic <i>Escherichia coli</i> (ETEC), <i>Vibrio cholerae</i>
2-5 years	Enterotoxigenic <i>Escherichia coli</i> (ETEC), rotavirus, <i>Shigella</i> , <i>Vibrio cholerae</i>
Mucousy / bloody	
≤ 2 years	<i>Shigella</i> , shiga-toxin producing <i>Escherichia coli</i> (STEC), <i>Campylobacter jejuni</i>
2-5 years	<i>Shigella</i> , shiga-toxin producing <i>Escherichia coli</i> (STEC), non-typhoidal <i>Salmonella</i> , <i>E. histolytica</i>

Guarino A, Albano F, Ashkenazi S, Gendrel D, Hoekstra JH, Shamir R, Szajewska H. ESPGHAN/ ESPID Evidence-Based Guidelines for the Management of Acute Gastroenteritis in Children in Europe Expert Working Group. European Society for Paediatric Gastroenterology, Hepatology, and Nutrition/European Society for Paediatric Infectious Diseases evidence-based guidelines for the management of acute gastroenteritis in children in Europe: executive summary. *J Pediatr Gastroenterol Nutr* 2008;46(5):619-21.

Current diagnostic strategy

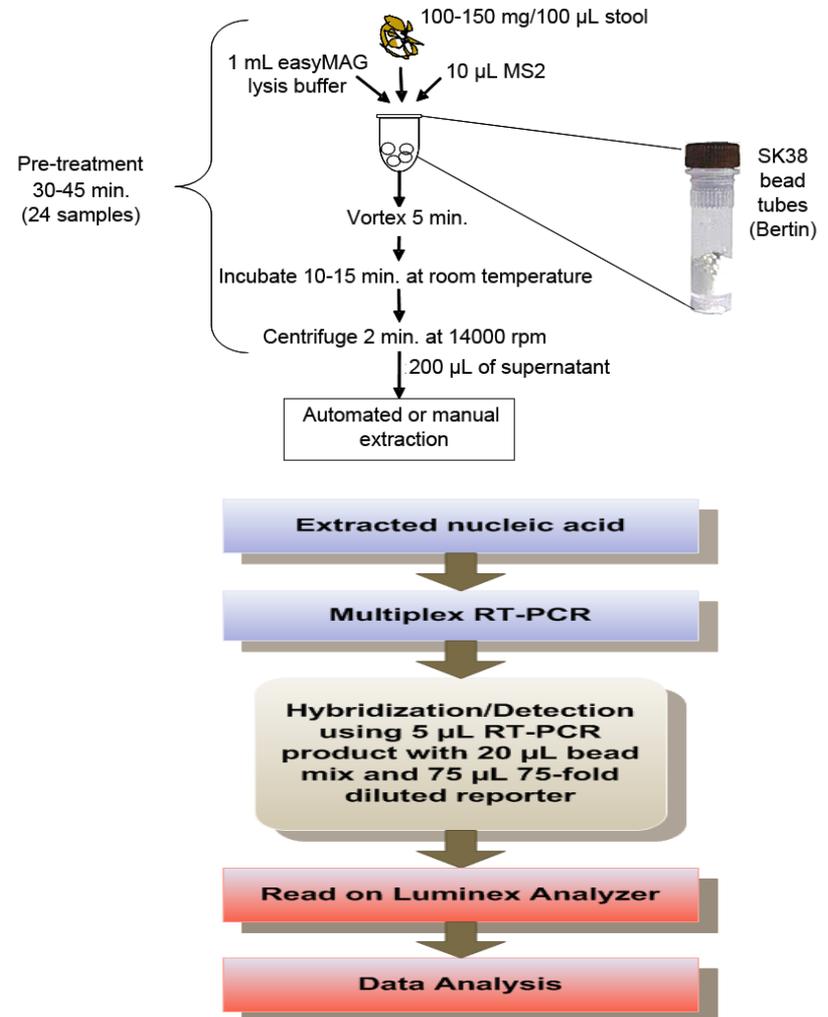
- Fractured
- Inconsistent
- Non-standardised
- Relies on clinical details/demographics/stool type
- Labour intensive
- 5 different methods (bacterial culture, virus PCR, 2 microscopy methods for Cryptosporidium & parasites and EIA CDT)

Current diagnostic strategy



Method

- Pre-treatment
 - maximum extraction efficiency
 - bead beat tubes (parasites)
 - 600µl supernatant used
- Automated extraction
 - QIA Symphony SP Virus/Bacteria Midi Kit
 - Final eluate volume = 60µL
- xTAG GPP Multiplex RT-PCR (10uL extract) followed by hybridisation



Activity

- Positive Evaluation
- Positive Stake Holder Meeting
- Independent Company engaged by Luminex to look at process

Impact Analysis

Royal Liverpool Hospital | 2012-OCT



Nexus has applied industrial engineering, quality initiatives, and management science techniques to the healthcare industry for 6 years with consultants who have been in the industry for 20+ years.

Impact Analysis

Royal Liverpool Hospital | 2012-OCT

Reduction in TAT



Pathogen Type	Day 1	Day 2	Day 3	Day 4
Aeromonas	Positive	Positive	Positive	Positive
Campylobacter	Positive	Positive	Positive	Negative
Plesiomonas	Positive	Positive	Positive	Positive
E Coli O157	Positive	Positive	Positive	Positive
Salmonella	Positive	Positive	Positive	Positive
Shigella	Positive	Positive	Positive	Positive
Vibrio Species	Positive	Positive	Positive	Positive
Yersinia Enterocolitica	Positive	Positive	Positive	Negative

Test	Day 1	Day 2
GPP	Positive	Negative

Positive, negative and co-infection results reported at the same time with GPP.

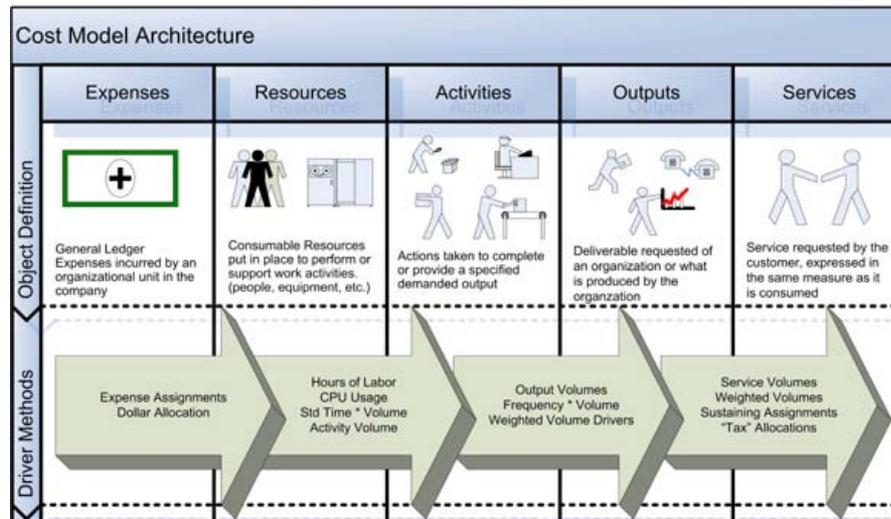
Negative Result

Positive Result



Activity based costings

- Costing methodology popular in 1980's and increasingly popular again
- Costs based on actual consumption of ALL resources
- More likely to assign indirect (overhead) costs into direct costs



Pathogen	Annual Volume	Δ Labor	Δ TAT	Δ Cost	GPP Savings
Aeromonas	100	0.00%	0.00%	0.00%	
Campylobacter	5,890	-8.23%	-86.66%	-4.67%	
Plesiomonas	100	0.00%	0.00%	0.00%	
E Coli O157	6,929	-12.82%	-77.27%	29.10%	
Salmonella	6,929	-5.20%	-89.23%	13.54%	
Shigella	6,929	-2.82%	-89.20%	17.31%	
Vibrio Species	346	-7.87%	-90.86%	-12.56%	
Yersinia Enterocolitica	500	16.87%	-86.30%	60.05%	
Clostridium difficile (Faeces Toxin)	2,522	-71.47%	293.97%	-51.11%	
Cryptosporidium	3,465	12.19%	431.35%	51.60%	
Other OCPs	2,079	29.01%	553.41%	84.70%	
Norovirus	1,599	-68.55%	2.89%	-87.75%	
Viral Gastro Test: Adenovirus	414	-63.55%	3.73%	-71.52%	
Viral Gastro Test: Astrovirus	414	0.00%	0.00%	100.00%	
Viral Gastro Test: Rotavirus	414	-62.83%	3.83%	-69.92%	
Viral Gastro Test: Sapovirus	414	0.00%	0.00%	100.00%	

Not in GPP - retain existing methods

£24,690.81

NHS Pathology Reforms

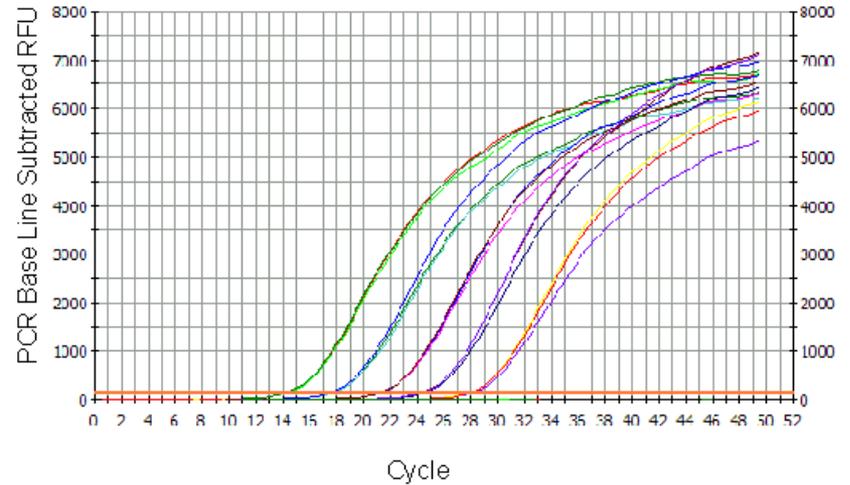
- Carter Report 2006
- NHS cost savings
- “Waste”
- Centralisation/modernisation of pathology services
- Commissioning of pathology services
- Cost improvement programme 4-5% year on year recurrent saving



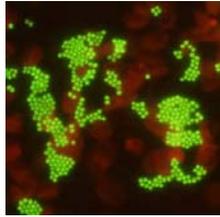
"We trained hard, but it seemed that every time we were beginning to form up into teams, we would be reorganized. I was to learn later in life that we tend to meet any new situation by reorganizing; and a wonderful method it can be for creating the illusion of progress while producing confusion, inefficiency, and demoralization."

Attributed to Gaius Petronius Arbiter
Greek Naval Officer 66 AD

Molecularisation of Infection Diagnostics



Slash and burn v silo budgeting



Pathology Silo

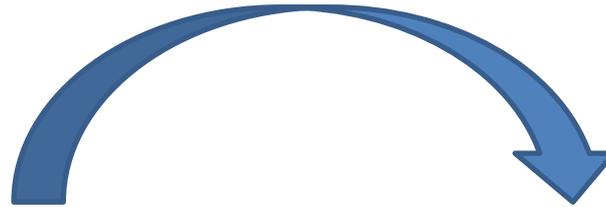
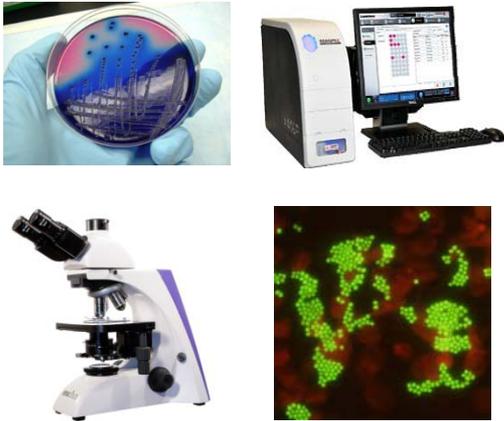


Pharmacy Silo



Bed holding Silo

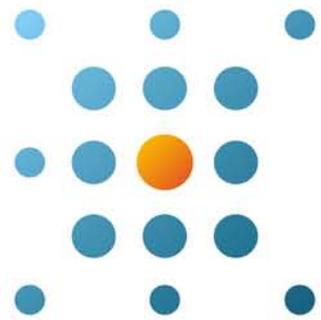
The Challenge



- Better bed utilisation
- Better use of isolation facilities
- More tariff
- Targeted therapy

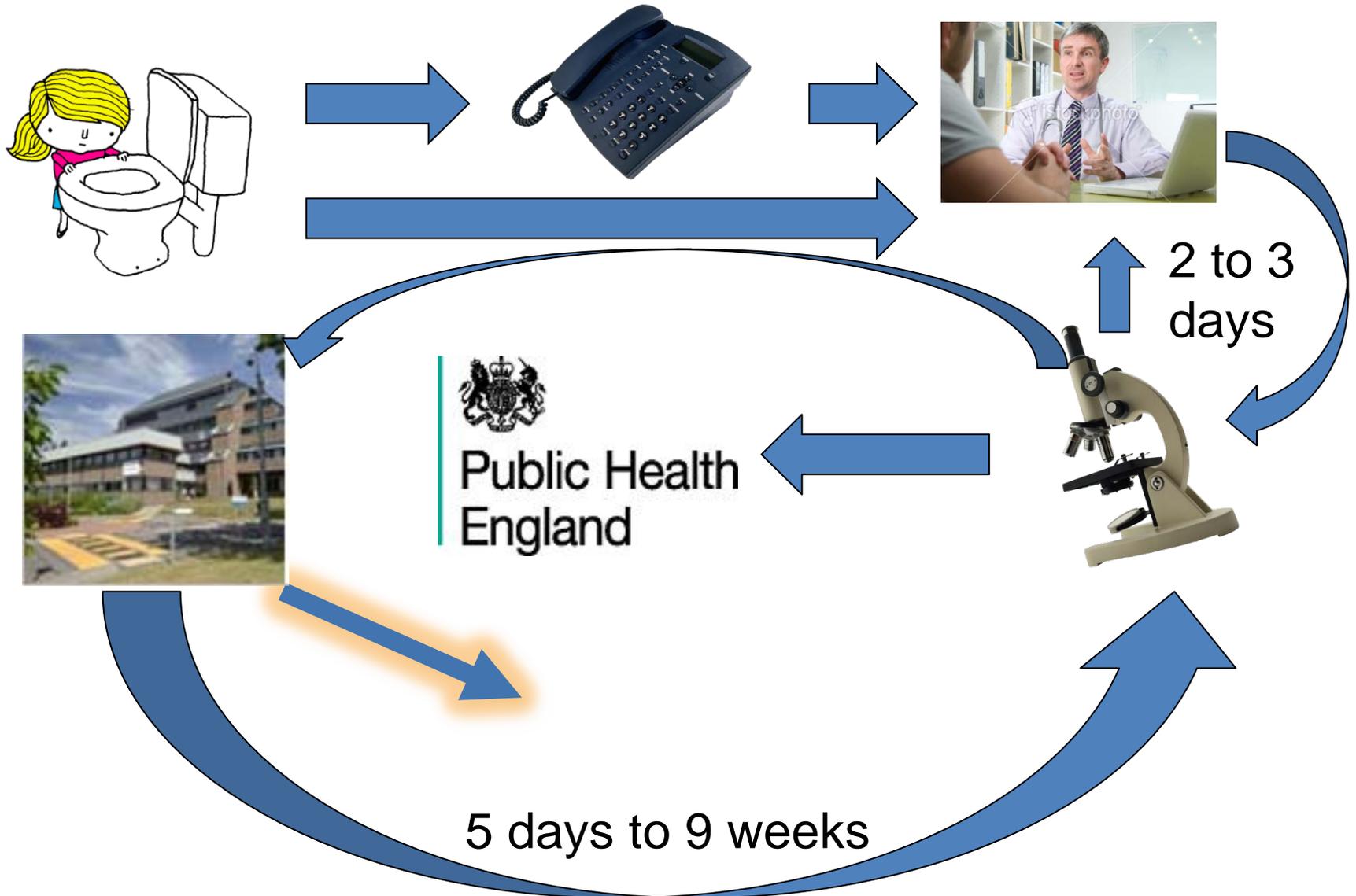


- To create a new, one-health paradigm for detecting and investigating clusters and outbreaks of diarrhoea and vomiting in the community
 - New approach to population sampling
 - New approach to cluster detection
 - Modern microbiological methods
 - Clinical diagnostics
 - Pathogen discovery
 - Integration with veterinary surveillance systems

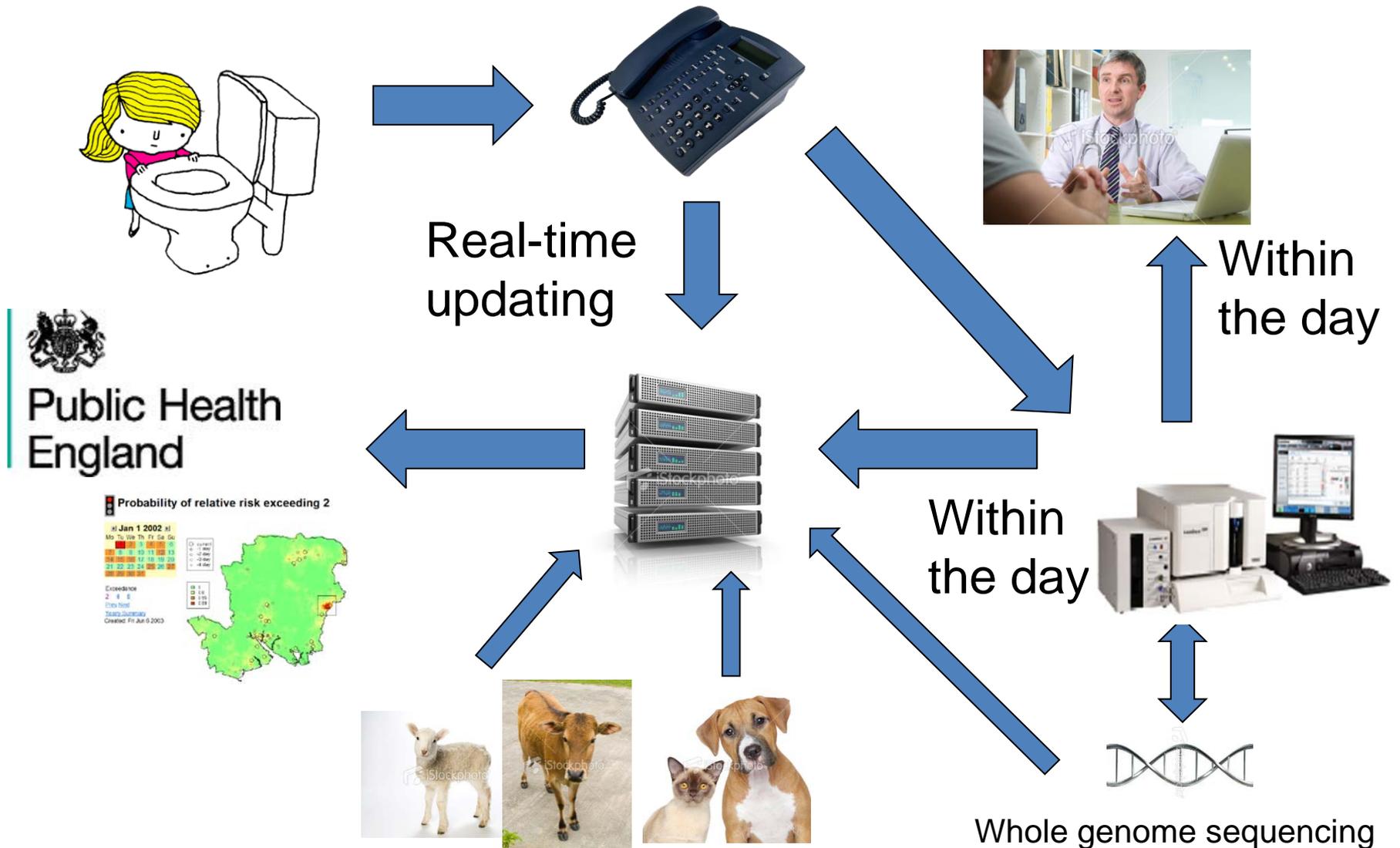


Outbreak

How do we Identify Outbreaks Now?



What do we Propose?



- Cluster detection system
 - Ascertainment and Enhancement of Gastrointestinal Surveillance and Statistics (AEGISS)
- Molecular diagnostics
 - Luminex xTAG Gastrointestinal Pathogen Panel (xTAG GPP)
- Microbial genomics
- Small Animal Veterinary Surveillance Network (SAVSNET)
- Livestock surveillance data (AHVLA)



Public Health
England

Cumbria
& Lancashire



Lancashire Teaching Hospitals **NHS**
NHS Foundation Trust

The Royal Liverpool and
Broadgreen University Hospitals **NHS**
NHS Trust

Greater
Manchest



Public Health
England



Public Health
England

Cheshire
& Merseyside

Central Manchester University Hospitals **NHS**
NHS Foundation Trust



Public Health
England



Luminex

and routine laboratory diagnostics
N=6000

6,000 submit faecal sample
including 4800 unlinked
cases and 1200 in clusters

100,000 calls for diarrhoea
10,000 take part

30% (1800)
positive for known pathogens

Known pathogens

(1440 unlinked cases)
↓ 360 in clusters

2/3 = virus.
Enrich, extract RNA/DNA
1/3 = bacteria.
Extract DNA from isolates

CLINICALLY SEVERE

FAST TRACK

~20% IonTorrent
sequence for rapid
turnaround

ROUTINE

~80%
Illumina (HiSeq)
sequence

Clinical bioinformatics report

70% (4200)

Negative for known pathogens

Putative pathogen discovery

(3340 unlinked cases)
860 in clusters

Combined RNA/DNA viromes;

Bacterial
Metagenomes

CLINICALLY SEVERE

FAST TRACK

~20% IonTorrent
sequence for rapid
turnaround

ROUTINE

~80%
Illumina (HiSeq)
sequence

Positive for new potential pathogen

PCR assessment of significance

A PATHFINDER PROJECT WITH WIDER APPLICATIONS

- Clinical syndromes
 - Respiratory symptoms
- New technologies
 - Incorporate in a modular fashion as they come on stream
- Geographical scalability
 - Local – Regional – National
- Settings
 - Community
 - Hospital

Advantages of utilising GPP?

- Increased positivity rate with comprehensive panel
- Co-infections
- Faster actionable results
 - Better use of isolation facilities
 - More precision and assurance
- Syndromic assay
 - No sequential or inconsistent testing
- Improved laboratory efficiency
- Improved public health surveillance
- Shapes public health policy

Disadvantages of utilising GPP assay?

- Acquisition cost
- Confirmatory testing with low level positives?
- Upscaling and automation (though many labs now have work horse NA extraction platforms and robotics)
- Need to agree public health actions on GPP result

Summary

- Microbiology has responded to clinical, financial, organisational and technological drivers over last decade
- Automation has realised documented efficiencies in some laboratories
- MALDI has been a paradigm shift
- Molecular diagnostics have an increasingly important role to play
- Better action research required to elucidate benefits of all these transformations